

**ANGAS PRIME SUPPLEMENTARY PRODUCT DISCLOSURE**  
**STATEMENT ISSUED BY ANGAS SECURITIES LIMITED ACN 091 942 728 AFSL No 232 479**

This Supplementary Product Disclosure Statement (**Statement**) replaces the Supplementary Product Disclosure Statement dated 3 May 2019 (May Update) and must be read together with the Angas Prime Product Disclosure Statement dated 26 July 2018 (the **PDS**) and the other disclosure documents which are incorporated by reference.

The purpose of this Statement is to provide investors in Angas Prime with updated information of the Net Tangible Assets (**NTA**) position of Angas Securities as outlined in the May Update.

The restructure proposal outlined in the May Update came into effect on 3 June 2019. Angas Securities lodged its Audited Financial Report for the year ended 30 June 2019 with the Australian Securities and Investments Commission (**ASIC**) on 27 September 2019 and can be viewed at [www.angassecurities.com.au/about-us/](http://www.angassecurities.com.au/about-us/). The auditor's report for Angas Securities as an Australian Financial Services Licensee lodged on the same day (ASIC Form FS71) confirms Angas Securities has been in compliance with its NTA obligations since 3 June 2019.

Dated 15 October 2019